

Comunicato diffuso da SYS-DAT S.p.A. per conto degli Azionisti di riferimento

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## COMUNICATO STAMPA

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### **Avvio del collocamento di azioni SYS-DAT S.p.A. tramite una procedura di *accelerated bookbuilding* riservato a investitori qualificati italiani e istituzionali esteri**

Milano, 28 maggio 2025

Vittorio Neuronì, Matteo Luigi Neuronì, Emanuele Edoardo Angelidis e Marta Neuronì (gli "**Azionisti**"), azionisti di SYS-DAT S.p.A. (società con azioni ordinarie quotate su Euronext Milan – segmento STAR, "**SYS-DAT**" o l'"**Emittente**") con partecipazioni rispettivamente di n. 8.830.500, 5.379.500, 4.060.000 e 2.030.000 azioni, complessivamente pari al 64,9% del capitale sociale, annunciano di aver avviato la cessione di massime n. 2.200.000 azioni, pari a circa il 7,0% del capitale sociale dell'Emittente, nonché fino a ulteriori n. 928.488 azioni, pari a circa il 3,0% del capitale sociale dell'Emittente, a servizio di un'opzione di incremento discrezionale ("**Upsize Option**") a copertura di eventuali sovrallocazioni (l'"**Operazione**"), anche in via non proporzionale rispetto alle azioni da ciascuno di essi detenute alla data odierna.

Il collocamento verrà realizzato attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero.

L'Operazione consentirà di incrementare il flottante dell'Emittente al fine di incrementare la liquidità del titolo SYS-DAT sul mercato. In caso di eventuale integrale collocamento delle azioni, gli Azionisti continueranno a detenere il controllo di diritto dell'Emittente, con una partecipazione pari a circa il 54,9% nel capitale di SYS-DAT.

Intermonte agisce in qualità di *Sole Bookrunner* per l'Operazione.

L'Operazione viene avviata immediatamente e il collocamento potrà essere chiuso in qualsiasi momento. Gli Azionisti daranno comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'Operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, gli Azionisti hanno assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di loro proprietà al termine dell'Operazione, per un periodo di 120 giorni, salvo consenso espresso di Intermonte.

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