



## comunicato stampa

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### **Snam annuncia la conclusione del processo di *accelerated bookbuilding* per la cessione di una porzione dei propri diritti di opzione nell'ambito dell'aumento di capitale di Italgas**

*Milano, 29 maggio 2025* – Facendo seguito a quanto precedentemente annunciato in data odierna, Snam ha completato il processo di *accelerated bookbuilding* con il collocamento presso investitori istituzionali di 83.349.489 diritti di opzione riservati a Snam nell'ambito dell'aumento di capitale di Italgas, al prezzo di 0,396 euro per diritto di opzione, al lordo delle commissioni di collocamento, per un corrispettivo complessivo di circa 32,5 milioni di euro, pari ad uno sconto dell'1,93% rispetto al valore teorico dei diritti, calcolato sul prezzo di chiusura odierno dell'azione Italgas ed equivalente ad uno sconto implicito sulla corrispondente azione Italgas dello 0,47%.

A seguito del collocamento, il cui regolamento è previsto per il 4 giugno 2025, Snam deterrà 25.883.804 diritti di opzione per la sottoscrizione di nuove azioni Italgas, che saranno esercitati utilizzando i proventi del collocamento odierno.

JP Morgan ha agito in qualità di *Sole Bookrunner* nel processo di *accelerated bookbuilding*.

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