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COMUNICATO STAMPA

COMPLETATA LA CESSIONE DI 1 MILIONE DI AZIONI REPLY S.P.A. TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Torino, 7 gennaio 2025

Facendo seguito al comunicato stampa emesso in data odierna, Alika S.r.l. ("**Alika**") rende noto di aver completato la cessione di 1 milione di azioni di Reply S.p.A., corrispondenti a circa il 2,7% del relativo capitale sociale, a un prezzo per azione di Euro 149,50 (**l'Operazione**).

L'Operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori istituzionali. La data di valuta dell'Operazione sarà l'8 gennaio 2025, mentre la data di regolamento dell'Operazione sarà il 10 gennaio 2025.

Morgan Stanley ha agito in qualità di *sole bookrunner* per l'Operazione.

A seguito del completamento dell'Operazione, Alika manterrà la proprietà di circa 13,9 milioni di azioni di Reply S.p.A., pari al 37,1% del relativo capitale sociale e al 54,1% dei diritti di voto. Nell'ambito dell'Operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Alika ha assunto un impegno di *lock up* relativo alle azioni Reply S.p.A. che resteranno di sua proprietà al termine dell'Operazione per la durata di 180 giorni.

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