



COMUNICATO STAMPA – PRESS RELEASE

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MULTIPLY GROUP S.p.A. HA COMPLETATO LA VENDITA DI COMPLESSIVE N. 1.000.000 AZIONI PROPRIE AL PREZZO DI EURO 44 PER AZIONE

Milano, 25 giugno 2025

Facendo seguito al comunicato stampa diffuso in data 24 giugno 2025, Multiply Group S.p.A. (“**Multiply**” o l’“**Emittente**”) rende noto di aver completato con successo la vendita di complessive n. 1.000.000 azioni proprie detenute in portafoglio.

Le azioni vendute sono pari al 2,5% del capitale sociale dell’Emittente e sono state collocate ad un prezzo per azione pari ad Euro 44, per un controvalore complessivo di Euro 44 milioni.

L’operazione è stata effettuata tramite una procedura di *accelerated bookbuilding* riservata ad investitori professionali in Italia ed istituzionali all’estero. Il regolamento dell’operazione (*i.e.* consegna delle azioni e pagamento del corrispettivo) avverrà in data 27 giugno 2025.

Nell’ambito dell’operazione, l’Emittente, per proprio conto e per conto delle proprie controllate, ha concordato un impegno a non disporre delle ulteriori azioni proprie detenute per un periodo di 180 giorni dalla data di regolamento dell’operazione (“**lock-up**”). Il lock-up è soggetto ad alcune consuete eccezioni (quali quelle relative all’assegnazione o all’esercizio di *stock option* o alla cessione di azioni nell’ambito di operazioni di M&A) o alla rinuncia da parte del Sole Global Coordinator e Bookrunner.

EQUITA SIM S.p.A. ha agito in qualità di *Sole Global Coordinator e Sole Bookrunner* per l’operazione (“**Sole Global Coordinator e Bookrunner**”). Gianni & Origoni ha agito in qualità di consulente legale di Multiply.

Per ulteriori informazioni si rinvia al comunicato stampa con cui è stato annunciato l’avvio dell’operazione.

**MULTIPLY GROUP S.p.A. HAS COMPLETED THE SALE OF A TOTAL OF 1,000,000 TREASURY SHARES
AT A PRICE OF EURO 44 PER SHARE**

Milan, 25 June 2025

Following the press release issued on 24 June 2025, Moltiply Group S.p.A. ("**Moltiply**" or the "**Issuer**") announces that it has successfully completed the sale of a total of no. 1.000.000 treasury shares held in portfolio.

The shares sold are equal to 2.5% of the Issuer's share capital and have been placed at a price per share of Euro 44, for a total value of Euro 44 million.

The transaction was carried out through an accelerated bookbuilding procedure reserved for professional investors in Italy and institutional investors abroad. The settlement of the transaction (i.e. delivery of the shares and payment of the consideration) will take place on 27 June 2025.

As part of the transaction, the Issuer, on its own account and on behalf of its subsidiaries, has agreed on a commitment not to dispose of the additional treasury shares held for a period of 180 days from the settlement date of the transaction ("**lock-up**"). The lock-up is subject to some customary exceptions (such as those relating to the assignment or exercise of stock options or the sale of shares in the context of M&A transactions) or to the waiver by the Sole Global Coordinator and Bookrunner.

EQUITA SIM S.p.A. acted as *Sole Global Coordinator and Sole Bookrunner* for the transaction ("**Sole Global Coordinator and Bookrunner**"). Gianni & Origoni acted as legal advisor to Moltiply.

For further information, please refer to the press release announcing the launch of the transaction.

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In connection with the offering of the shares of Moltiply Group S.p.A. (the “Shares”), the Sole Bookrunner and any of its affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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Any investment decision in connection with the Shares must be made solely on the basis of all publicly available information relating to the Shares (which has not been independently verified by the Sole Bookrunner).

The Sole Bookrunner is acting on behalf of the Company and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to clients of the Sole Bookrunner nor for providing advice in relation to any offering of the Shares.

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