

Risultati dell'offerta tramite *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.

Roma (Italia), 20 settembre 2024 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati dell'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica <https://lottomaticagroup.com/it-it> nella sezione Investors > Comunicati stampa.

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20 settembre 2024

Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica

- **Vendita di 15 milioni di azioni di Lottomatica rappresentanti circa il 6% del capitale sociale di Lottomatica mediante un’offerta tramite *accelerated bookbuilding*;**
- **Corrispettivo complessivo lordo di circa €166,5 milioni, per Gamma Intermediate, dal collocamento;**
- **Gamma Intermediate S.à r.l. mantiene una partecipazione pari a circa il 51,5% del capitale sociale di Lottomatica.**

Gamma Intermediate ha completato il collocamento di **15 milioni** di azioni di Lottomatica (le “**Azioni**”), rappresentanti circa il **6%** del capitale sociale di Lottomatica, attraverso un collocamento privato (*private placement*) mediante un’offerta tramite *accelerated bookbuilding* (il “**Collocamento**”). Il prezzo di vendita del Collocamento determinato nel contesto dell’offerta, tramite *accelerated bookbuilding*, rivolta agli investitori istituzionali è stato fissato ad **€11,10 per Azione**, con il *settlement* previsto per il giorno 24 settembre 2024 o intorno a tale data.

Gamma Intermediate manterrà una partecipazione pari al **51,5%** del capitale sociale di Lottomatica dopo il completamento del Collocamento.

Gamma Intermediate ha accettato un *lock-up* di 90 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte dei *Joint Global Coordinators* (come sotto definiti) e ad alcune altre deroghe consuete.

Barclays Bank PLC (“**Barclays**”) e Deutsche Bank AG (“**Deutsche Bank**”) agiscono nel ruolo di *Joint Global Coordinators* e *Joint Bookrunners* (assieme, i “**Joint Global Coordinators**” o i “**Managers**”) e Latham & Watkins agisce come *advisor* legale del Venditore.

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