

## Risultati dell'offerta tramite *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.

Roma (Italia), 17 giugno 2025 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati dell'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

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Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica <https://lottomaticagroup.com/it-it> nella sezione Investors > Comunicati stampa.

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17 giugno 2025

**Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica e vende l'intera propria partecipazione in Lottomatica.**

- **Vendita di 53.555.556 azioni di Lottomatica** rappresentanti circa il 21,3% del capitale sociale di Lottomatica mediante un'offerta tramite *accelerated bookbuilding*;
- **Corrispettivo complessivo lordo di circa €1.205 milioni, per Gamma Intermediate, dal Collocamento;**
- **Gamma Intermediate S.à r.l. vende l'intera propria partecipazione in Lottomatica.**

Gamma Intermediate ha completato il collocamento di **53.555.556** azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **21,3%** del capitale sociale di Lottomatica, attraverso un collocamento privato (*private placement*) mediante un'offerta tramite *accelerated bookbuilding* (il "**Collocamento**"). Il prezzo di vendita del Collocamento determinato nel contesto dell'offerta, tramite *accelerated bookbuilding*, rivolta agli investitori istituzionali è stato fissato ad **€22,50 per Azione**, con il *settlement* previsto per il giorno 19 giugno 2025 o intorno a tale data.

A seguito del Collocamento, Gamma Intermediate ha venduto l'intera propria partecipazione in Lottomatica.

Barclays Bank PLC ("**Barclays**"), Deutsche Bank AG ("**Deutsche Bank**"), agiscono nel ruolo di lead Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Lead Joint Global Coordinators**"), BNP PARIBAS, Goldman Sachs International, J.P. Morgan e UniCredit agiscono nel ruolo di Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Joint Global Coordinators**") e Apollo Capital Solutions, Berenberg, BTIG, Jefferies, e Morgan Stanley e agiscono nel ruolo di joint bookrunners (i "**Joint Book Runners**" e congiuntamente con i Lead Joint Global Coordinators e i Joint Global Coordinators, gli "**Underwriters**"), Siebert in qualità di co-manager (i "**Co-Manager**" e congiuntamente con gli Underwriters, i "**Managers**"). Latham & Watkins agisce come advisor legale del Venditore.

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