Risultati dell'offerta tramite *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.

Roma (Italia), *9 gennaio 2025* Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati dell'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

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Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica https://lottomaticagroup.com/it-it nella sezione Investors > Comunicati stampa.

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9 gennaio 2025

Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica

- **Vendita di 24 milioni di azioni di Lottomatica rappresentanti circa il 9,5% del capitale sociale di Lottomatica mediante un'offerta tramite *accelerated bookbuilding*;**
- **Corrispettivo complessivo lordo di €300 milioni, per Gamma Intermediate, dal collocamento;**
- **Gamma Intermediate S.à r.l. mantiene una partecipazione pari a circa il 41,9% del capitale sociale di Lottomatica.**

Gamma Intermediate ha completato il collocamento di **24 milioni** di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **9,5**% del capitale sociale di Lottomatica, attraverso un collocamento privato (*private placement*) mediante un'offerta tramite *accelerated bookbuilding* (il **"Collocamento"**). Il prezzo di vendita del Collocamento determinato nel contesto dell'offerta, tramite *accelerated bookbuilding,* rivolta agli investitori istituzionali è stato fissato ad €**12,5 per Azione**, con il *settlement* previsto per il giorno 13 gennaio 2025 o intorno a tale data.

Gamma Intermediate manterrà una partecipazione pari al **41,9**% del capitale sociale di Lottomatica dopo il completamento del Collocamento.

Gamma Intermediate ha accettato un *lock-up* di 60 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte di Barclays e Deutsche Bank (come sotto definiti) e ad alcune altre deroghe consuete.

Barclays Bank PLC ("**Barclays**"),Deutsche Bank AG ("**Deutsche Bank**"), Goldman Sachs International e J.P. Morgan agiscono nel ruolo di Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Joint Global Coordinators**") e Apollo Capital Solutions, BNP PARIBAS e Unicredit agiscono nel ruolo di joint bookrunners (i "**Joint Book Runners**" e congiuntamente con i Joint Global Coordinators, gli "**Underwriters**") BTIG e Siebert in qualità di co-managers (i "**Co-Managers**" e congiuntamente con gli Underwriters, i "**Managers**"). Latham & Watkins agisce come advisor legale del Venditore.

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