Lancio di un’offerta tramite *accelerated book-building* da parte dell’azionista Gamma Intermediate S.à r.l.

Roma (Italia), 8 gennaio *2025* Su richiesta dell’azionista Gamma Intermediate S.à r.l. (“**Gamma Intermediate**” o il “**Venditore**”), si riporta di seguito il testo del comunicato stampa relativo al lancio di un’offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**” o la “**Società**”) effettuata da Gamma Intermediate.

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Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica https://lottomaticagroup.com/it-it nella sezione Investors > Comunicati stampa.

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8 gennaio 2025

Proposta di offerta di 24 milioni di azioni ordinarie esistenti ovvero di circa il 9,5% del capitale sociale in circolazione di Lottomatica Group S.p.A.

- **Vendita di 24 milioni di azioni di Lottomatica rappresentanti circa il 9,5% del capitale sociale di Lottomatica attraverso un'offerta tramite *accelerated bookbuilding*;**
- **Gamma Intermediate S.à r.l. manterrà, al termine del collocamento, una partecipazione pari a circa il 41,9% del capitale sociale di Lottomatica.**

Gamma Intermediate annuncia l'avvio del collocamento di **24 milioni** di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **9,5%** del capitale sociale di Lottomatica, attraverso un collocamento privato mediante un'offerta tramite *accelerated bookbuilding* (il **"Collocamento"**).

Al termine del Collocamento, Gamma Intermediate manterrà una partecipazione diretta pari al 41,9% del capitale sociale di Lottomatica.

Gamma Intermediate ha accettato un *lock-up* di 60 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte di Barclays e di Deutsche Bank (come definiti di seguito) e ad alcune altre deroghe consuete.

Il Collocamento è rivolto ad investitori istituzionali idonei. Non ci sarà un'offerta pubblica in nessun Paese.

Barclays Bank PLC ("**Barclays**") e Deutsche Bank AG ("**Deutsche Bank**"), Goldman Sachs International e J.P. Morgan SE ("**J.P. Morgan**") agiscono come Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Joint Global Coordinators**"), Apollo Capital Solutions Europe B.V. ("**ACSE**") agisce nel ruolo di Joint Bookrunner (ciascuno di Barclays, Deutsche Bank, Goldman Sachs International, J.P. Morgan SE e ACSE il "**Manager**" e congiuntamente, i "**Managers**") e Latham & Watkins agisce come *advisor* legale del Venditore.

Le condizioni definitive del Collocamento dovrebbero essere annunciate il giorno 9 gennaio 2025, al più tardi. Il *settlement* per il Collocamento si prevede abbia luogo il 13 gennaio 2025 o intorno a tale data.

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