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COMUNICATO STAMPA

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LEONARDO AVVIA UN'OPERAZIONE DI ACCELERATED BOOKBUILDING PER LA VENDITA DI CIRCA 9,4% DELLE AZIONI AVIO NELL'AMBITO DELL'AUMENTO DI CAPITALE DI AVIO

Roma, 28/10/2025 –

Leonardo annuncia l'avvio di un processo di accelerated bookbuilding rivolto a investitori istituzionali (il "Collocamento" o la "Transazione") per il collocamento di circa 2,6 milioni di azioni di Avio S.p.A. ("Avio"), pari a circa 9,4% del capitale sociale.

La maggioranza dei proventi derivanti dal Collocamento sarà utilizzata per finanziare l'esercizio integrale, da parte di Leonardo, dei diritti di opzione relativi alla partecipazione residua detenuta in Avio, nell'ambito dell'aumento di capitale da €400 milioni già annunciato, approvato dall'Assemblea Straordinaria di Avio il 23 ottobre, e la cui conclusione è prevista entro la fine del 2025.

A seguito del completamento della Transazione annunciata, Leonardo rimarrà azionista di Avio con una partecipazione di circa 19% del capitale sociale.

Inoltre, nel contesto del Collocamento, Leonardo si è impegnata a un periodo di lock-up di 90 giorni sulle azioni residue detenute in Avio.

Il periodo di bookbuilding inizierà immediatamente dopo la pubblicazione del presente comunicato e potrà chiudersi in qualsiasi momento con breve preavviso. Il completamento del processo di bookbuilding e i risultati dell'Offerta saranno comunicati non appena possibile successivamente. Il regolamento dell'operazione è previsto per il 31 ottobre 2025.

Intesa Sanpaolo, Jefferies e Morgan Stanley agiscono in qualità di Joint Global Coordinators e Joint Bookrunners nell'ambito della Transazione.

IMPORTANT INFORMATION

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Leonardo è un gruppo industriale internazionale, tra le principali realtà mondiali dell'Aerospazio, Difesa e Sicurezza (AD&S). Con oltre 60mila dipendenti nel mondo, opera per la sicurezza globale attraverso i settori degli Elicotteri, Elettronica, Aeronautica, Cyber & Security e Spazio, ed è partner dei più importanti programmi internazionali come Eurofighter, JSF, NH-90, FREMM, GCAP e Eurodrone. Leonardo dispone di rilevanti capacità produttive in Italia, Regno Unito, Polonia e USA, e si avvale anche di società controllate, joint venture e partecipazioni, tra cui Leonardo DRS (71,6%), MBDA (25%), ATR (50%), Hensoldt (22,8%), Telespazio (67%), Thales Alenia Space (33%) e Avio (28,7%). Quotata alla Borsa di Milano (LDO), nel 2024 Leonardo ha registrato nuovi ordini per 20,9 miliardi di euro, con un portafoglio ordini di 44,2 miliardi di euro e ricavi consolidati per 17,8 miliardi di euro. Inclusa anche nell'indice MIB ESG, l'azienda fa parte dal 2010 dei Dow Jones Sustainability Indices (DJSI).

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