

Not for publication, distribution or release, directly or indirectly, in whole or in part, to any United States person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) or in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, South Africa, Australia, Japan or in any other jurisdiction where such an announcement would be unlawful.

COMUNICATO STAMPA

F.I.L.A. S.p.A. avvia il collocamento di massime n. 2,773,407 azioni ordinarie della società Indiana quotata DOMS, rappresentanti circa il 4.57% del capitale sociale di DOMS

Pero, 18 Dicembre 2024 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” o l’**“Azionista Venditore”**”) annuncia l’avvio in data odierna del collocamento di massime n. 2.773.407 azioni ordinarie della società Indiana DOMS Industries Limited (“**DOMS**” o la **“Società”**) quotata presso i mercati BSE Limited (“**BSE**”) e National Stock Exchange of India Limited (“**NSE**”), pari complessivamente fino a circa il 4,57% del capitale sociale della Società alla data del presente comunicato stampa (il **“Collocamento”**).

Il Collocamento sarà effettuato tramite un processo di *accelerated bookbuilding* sul mercato.

Il processo di bookbuilding inizierà immediatamente. L’Azionista Venditore si riserva il diritto di modificare in qualsiasi momento i termini o i tempi del Collocamento. L’esito dell’operazione sarà comunicato al completamento della stessa.

Il Collocamento è finalizzato ad aumentare il flottante della Società, migliorare la liquidità delle sue azioni e attrarre nuovi investitori nel capitale sociale. Al completamento del Collocamento, F.I.L.A., che alla data del presente comunicato detiene circa il 30,58% del capitale sociale della Società, ridurrà la propria partecipazione fino a una percentuale non inferiore al 26,01%. Nonostante tale riduzione, la Società continuerà a rappresentare un investimento strategico a lungo termine e un partner industriale chiave per F.I.L.A., che intende quindi mantenere stabile la propria partecipazione nella Società. Al completamento del Collocamento, F.I.L.A. rimarrà il maggiore singolo azionista della Società, mantenendo il proprio status di “azionista rilevante” secondo l’attuale struttura di governance.

BNP PARIBAS e J.P. Morgan sono stati incaricati di agire come *Joint Bookrunner* in relazione al Collocamento.

In relazione al Collocamento, l’Azionista Venditore ha concordato un periodo di *lock-up* di 90 giorni per le azioni della Società che deterrà successivamente al Collocamento.

* * *

*This announcement is not for publication, distribution or release, directly or indirectly, in whole or in part, to any United States person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”)) (a “**U.S. Person**”) or in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, South Africa, Australia or Japan or any other jurisdiction where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.*

Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities to, from or for the account of any U.S. Person or in or into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements thereof and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. No public offering of securities is being made in the United States or in any other jurisdiction.

The Placement is being carried out in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the “SEBI”) and the BSE Limited and the National Stock Exchange of India Limited (together, the “Indian Stock Exchanges”), and other applicable laws. The Placement is not a public offer of the equity shares in India under the Companies Act, 2013 (“Companies Act”) or under applicable law. Therefore, no documents in relation to the sale of equity shares have been or will be prepared, filed or submitted for approval as a “prospectus” or an offer document or an offering memorandum or an advertisement with any registrar of companies in India under the Companies Act and/or SEBI under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) or the provisions of applicable law or to the Indian Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction, and no such document will be circulated or distributed to any person in India or any other jurisdiction as a prospectus, offer document, or a private placement offer cum application letter.

This announcement has been prepared on the basis that any offer of securities in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended, the “Prospectus Regulation”) from the requirement to produce a prospectus for offers of securities. Accordingly any person making or intending to make an offer in that Member State of securities which are the subject of an offering contemplated in this announcement may only do so in circumstances in which no obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do the Selling Shareholder, the Company or the Joint Bookrunners authorise, the making of any offer of the securities in circumstances in which an obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus for such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do they authorise, the making of any offer of securities through any financial intermediary, other than offers made by the underwriters, which constitute the final placement of the securities contemplated in this announcement.

This announcement has been prepared on the basis that any offer of securities in the United Kingdom will be made pursuant to an exemption under the Financial Services and Markets Act 2000 (as amended, the “FSMA”) from the requirement to produce a prospectus for offers of securities. Accordingly any person making or intending to make an offer in the United Kingdom of securities which are the subject of an offering contemplated in this announcement may only do so in circumstances in which no obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus pursuant to section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of Regulation (EU) 2017/1129 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, in each case, in relation to such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do the Selling Shareholder, the Company or the Joint Bookrunners authorise, the making of any offer of the securities in circumstances in which an obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus for such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do they authorise, the making of any offer of securities through any financial intermediary, other than offers made by the underwriters, which constitute the final placement of the securities contemplated in this document.

In the United Kingdom this announcement is for distribution only to, and is only directed exclusively at persons who are “qualified investors” (as defined in the Prospectus Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018) who are (i) investment

professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Order"), (ii) persons referred to in Article 49(2) (a) to (d) of the Order (high net worth entities, non-registered associations, etc.) and (iii) other persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with this announcement may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity in connection with this announcement will be available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents.

This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions. This announcement is only for information and nothing contained herein should form the basis of any investment decision, contract or commitment whatsoever. Recipients of this announcement are not to construe the contents of this communication as legal, tax, strategic or investment advice and recipients should consult their own advisor.

The information in this announcement have not been independently verified by the Joint Bookrunners or any of their affiliates. The Joint Bookrunners and their affiliates make no representation or warranty (express or implied) of any nature nor do they accept any responsibility or liability of any kind of accuracy or sufficiency of any information in this announcement.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), nata a Firenze nel 1920 e gestita dal 1956 dalla famiglia Candela, è una Società italiana e una delle realtà industriali e commerciali più solide, dinamiche, innovative e in crescita sul mercato. Dal Novembre 2015, F.I.L.A. è quotata alla Borsa di Milano, mercato EXM – Euronext STAR. L'azienda, con un fatturato di 779,2 mln di euro al 31 Dicembre 2023, ha registrato negli ultimi vent'anni una crescita significativa e ha perseguito una serie di acquisizioni strategiche, fra cui l'italiana Adica Pongo, le statunitensi Dixon Ticonderoga Company ed il Gruppo Pacon, la tedesca LYRA, la messicana Lapiceria Mexicana, l'inglese Daler-Rowney Lukas e la francese Canson fondata dalla famiglia Montgolfier nel 1557. F.I.L.A. è l'icona della creatività italiana nel mondo con i suoi prodotti per colorare, disegnare, modellare, scrivere e dipingere grazie a marchi come Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore ed Arches. Fin dalle sue origini, F.I.L.A. ha scelto di sviluppare la propria crescita sulla base dell'innovazione continua, sia di tecnologie sia di prodotti, col fine di dare alle persone la possibilità di esprimere le proprie idee e il proprio talento con strumenti qualitativamente eccellenti. Inoltre, F.I.L.A. e le aziende del Gruppo collaborano con le Istituzioni sostenendo progetti educativi e culturali per valorizzare la creatività e la capacità espressiva degli individui e per rendere la cultura un'opportunità accessibile a tutti. Ad oggi, F.I.L.A. è attiva con 23 stabilimenti produttivi nel mondo e impiega oltre 3.400 persone.

Investor Relations F.I.L.A.

Cristian Nicoletti – CFO, Investor Relations Officer
Piero Munari, Daniele Ridolfi - Investor Relations
ir@fila.it
(+39) 02 38105206

Per la comunicazione finanziaria:

Community Strategic Communications Advisers
Tel. (+39) 02 89404231
fila@communitygroup.it

Ufficio Stampa F.I.L.A.

Cantiere di Comunicazione
Antonella Laudadio: (+39) 02 87383180 -189
a.laudadio@cantiereedicomunicazione.com